

## MEDICAL CLAIM FORM

Instructions for making a claim for benefits: 1. Answer all required questions on this form and sign it 2. If you want PHPC to pay the hospital or doctor directly you will need the paper copy 3. Attach your receipt(s)			<b>Preferred Health Plan, Inc.</b> <b>Third Party Administrator</b> <b>PO Box 749</b> <b>Matthews, NC 28106</b> <b>(866)636-0239 or (704) 847-3014</b>		
Employer Name	Group or Plan Number	Personal Identification Number	Daytime Phone Number		
Employee Name	Address	City	State	Zip Code	
Date of Birth	Martial Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed	Work Status <input type="checkbox"/> Active <input type="checkbox"/> Disabled <input type="checkbox"/> Retired <input type="checkbox"/> Other (specify)			

PATIENT INFORMATION			
Is Claim for your dependent? <input type="checkbox"/> Yes <input type="checkbox"/> No	Patient's Name (First, Middle initial, Last Name)	Patient's Date of Birth	
Full Time Student? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, where?	Patients Relationship to Employee <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child	Married? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Medicare Coverage      Effective Date <input type="checkbox"/> Hospital (Part A) only <input type="checkbox"/> Medicare (Part B) only <input type="checkbox"/> Both (A&B) <input type="checkbox"/> None	Date Sickness began or injury occurred:	Did injury occur at work? <input type="checkbox"/> Yes <input type="checkbox"/> No  Was sickness caused by work? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Was the injury caused by an automobile accident? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, specify city and state below	Doctor's Name	When did the patient first see the Doctor?	

SPOUSE INFORMATION			
Name	Date of Birth	Social Security Number	Employment Status <input type="checkbox"/> Active <input type="checkbox"/> Not Employed <input type="checkbox"/> Retired
Employer Name and Address			

IF YOU OR YOUR FAMILY ARE COVERED UNDER ANOTHER FROUP HEALTH PLAN COMPLETE THE FOLLOWING SECTION				
Covered Family Member <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other: Specify Name & Relationship	Type of Coverage <input type="checkbox"/> Individual <input type="checkbox"/> Family	Policy Number	Insurance ID Number	
Name of Insurance Company	Address	City	State	Zip Code

**ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE PLAN FILES A STATEMENT OF CLAIM CONTAINING ANY MATERIAL FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULANT INSURRANCE ACT, WHICH IS A CRIME**

**AUTHORIZATION FOR RELEASE OF INFORMATION:** I/We authorize the release to PHPC and its agents of any evidence of information about me or my dependents that may pertain to this or any related claim. A copy of this authorization shall be as valid as the original (Patient's signature is required if patient is a legal adult.)

Member's Signature	Date	Patient's Signature	Date
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